

Information pursuant to the Commission Implementing Regulation (EU) 2018/1212 for the notification in accordance with Section 125 AktG

The table below contains the information in accordance with Section 125 (5) sentence 1 of the German Stock Corporation Act (AktG) in combination with Art. 4 (1) Table 3 of the Annex to the Commission Implementing Regulation (EU) 2018/1212. Detailed information regarding the agenda, the resolution proposals by the Management Board and the Supervisory Board, the prerequisites for participation and the exercising of voting rights as well as on the casting of votes by postal vote or by proxy and additional important information regarding the Annual General Meeting and further shareholders' rights can be found in the invitation brochure. The information in the table is limited to the information required by Table 3 of the Annex to the Commission Implementing Regulation (EU) 2018/1212.

Type of information		Information
A. Specification of the message		
1.	Unique identifier of the event	Annual general meeting of Instone Real Estate Group AG on June 9, 2021; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: c10776572387eb11811b005056888925
2.	Type of message	Invitation to the annual general meeting; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: NEWM
B. Specification of the issuer		
1.	ISIN	DE000A2NBX80
2.	Name of issuer	Instone Real Estate Group AG
C. Specification of the meeting		
1.	Date of the General Meeting	09 June 2021; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20210609
2.	Time of the General Meeting	10:00 a.m. (CEST); in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 08:00 UTC (Coordinated Universal Time)
3.	Type of the General Meeting	The annual general meeting will be held in the form of a virtual annual general meeting without the physical presence of the shareholders or their proxies; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: GMET
4.	Location of the General Meeting	<u>Location of the annual general meeting, in the meaning of the German Stock Corporation Act (Aktengesetz) (the physical presence of shareholders or their proxies is not possible):</u> ATLANTIC Congress Hotel Essen, Messeplatz 3, 45131 Essen <u>URL of the video and audio transmission on the Internet:</u> https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html
5.	(Technical) Record Date	18 May 2021 in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20210518
6.	Uniform Resource Locator (URL)	https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html
D. Participation* in the general meeting – postal vote		
1.	Method of participation* by shareholder	Postal vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: EV
2.	Issuer deadline for the notification of participation*	Registration for the annual general meeting up to midnight (CEST) on 02 June 2021; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20210602, 22:00 UTC (Coordinated Universal Time)

3.	Issuer deadline for voting (here: absentee ballot)	<p><u>For postal vote, if sent by post:</u> 08 June 2021, midnight (CEST); in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20210608, 22:00 UTC (Coordinated Universal Time)</p> <p><u>For postal vote via e-mail, fax or the password-protected Online Service at https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html as well as for revocation or amendment:</u> Up to the beginning of voting on 09 June 2021; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20210609, up to the beginning of voting</p>
<p>* The term "participation" is used here exclusively in the meaning of Commission Implementing Regulation (EU) 2018/1212 and is not identical to participation in the meaning of Section 118 (1) sentence 2 AktG.</p>		
<p>D. Participation* in the meeting – voting by proxy</p>		
1.	Method of participation* by shareholder	<p>Proxy authorization through</p> <ul style="list-style-type: none"> • granting of proxy authorization and issuing of voting instructions to Company-appointed proxies • granting of proxy authorization and possibly – if desired – issuing of voting instructions to an intermediary, a shareholders' association, or a proxy advisor within the meaning of Section 134a (1) no. 3, (2) no. 3 AktG or other person who has the status of an intermediary according to Section 135 (8) AktG • granting of proxy authorization to third parties (voting instructions are also possible here) <p>In the format pursuant to Commission Implementing Regulation (EU) 2018/1212: PX</p>
2.	Issuer deadline for the notification of participation*	<p>Registration for the annual general meeting up to midnight (CEST) on 02 June 2021; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20210602, 22:00 UTC (Coordinated Universal Time)</p>
3.	Uniform Resource Locator (URL) of the materials	<p><u>For the granting of proxy authorization and issuing of voting instructions to Company-appointed proxies, if sent by post:</u> 08 June 2021, midnight (CEST); in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20210608, 22:00 UTC (Coordinated Universal Time)</p> <p><u>For the granting of proxy authorization and issuing of voting instructions to Company-appointed proxies by e-mail or fax or through the password-protected Online Service at https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html as well as for revocation or amendment:</u> Up to the beginning of voting on 09 June 2021; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20210609, up to the beginning of voting</p> <p><u>For the granting of proxy authorization and possibly – if desired – issuing of voting instructions to an intermediary, a shareholders' association, or a proxy advisor within the meaning of Section 134a (1) no. 3, (2) no. 3 AktG or other person who has the status of an intermediary according to Section 135 (8) AktG, as well as their revocation or amendment, if sent by post:</u> No deadline set by the issuer; in case voting rights are to be exercised by the authorized proxy the deadlines for the respective form of voting apply (absentee ballot or authorization and issuing of voting instructions to Company-appointed proxies).</p> <p><u>For the granting of proxy authorization and possibly – if desired – issuing of voting instructions to an intermediary, a shareholders' association, or a proxy advisor within the meaning of Section 134a (1), no. 3, (2) no. 3 AktG, as well as their revocation or amendment, via e-mail, fax or the password-protected Online Service at https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html (provided that the relevant intermediary, shareholders' association, or proxy advisor participates in this service):</u> No deadline set by the issuer; in case voting rights are to be exercised by the authorized proxy the deadlines for the respective form of voting apply (absentee ballot or authorization and issuing of voting instructions to Company-appointed proxies).</p> <p>The following applies to all types of proxy authorizations:</p>

		<p>Proxies other than the Company-appointed proxies may only cast by absentee ballot or by granting authorization and issuing of voting instructions to Company-appointed proxies, in each case within the deadlines applicable in this regard.</p> <p>Timely registration for the annual general meeting is a prerequisite for exercising voting rights and other shareholder rights by proxy. Reference is made to number 2 in this block D for information about the registration deadline.</p>
<p>* The term "participation" is used here exclusively in the meaning of Commission Implementing Regulation (EU) 2018/1212 and is not identical to participation in the meaning of Section 118 (1) sentence 2 AktG.</p>		
E. Agenda – Agenda item 1		
1.	Unique identifier of the agenda item	<u>1</u>
2.	Title of the agenda item	Presentation of the adopted annual financial statements and the combined management report of Instone Real Estate Group AG and the Group, the explanatory report on information in accordance with section 289a(1) and section 315a(1) of the Handelsgesetzbuch (HGB – German Commercial Code) and the report of the Supervisory Board, all for the 2020 financial year
3.	Uniform Resource Locator (URL) of the materials	https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html
4.	Vote	None
5.	Alternative voting options	N/A
E. Agenda – Agenda item 2		
1.	Unique identifier of the agenda item	<u>2</u>
2.	Title of the agenda item	Appropriation of net retained profits for the 2020 financial year
3.	Uniform Resource Locator (URL) of the materials	https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favor, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 3		
1.	Unique identifier of the agenda item	<u>3</u>
2.	Title of the agenda item	Official approval of the actions of the Management Board for the 2020 financial year
3.	Uniform Resource Locator (URL) of the materials	https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favor, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 4		
1.	Unique identifier of the agenda item	<u>4</u>
2.	Title of the agenda item	Official approval of the actions of the Supervisory Board for the 2020 financial year

3.	Uniform Resource Locator (URL) of the materials	https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favor, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 5		
1.	Unique identifier of the agenda item	<u>5</u>
2.	Title of the agenda item	Appointment of the auditor of the annual and consolidated financial statements for the 2021 financial year and the auditor to review the interim financial reports
3.	Uniform Resource Locator (URL) of the materials	https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html .
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favor, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 6		
1.	Unique identifier of the agenda item	<u>6</u>
2.	Title of the agenda item	Approval of the remuneration system for the members of the Management Board
3.	Uniform Resource Locator (URL) of the materials	https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html
4.	Vote	Advisory vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: AV
5.	Alternative voting options	Vote in favor, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 7		
1.	Unique identifier of the agenda item	<u>7</u>
2.	Title of the agenda item	Approval of the remuneration system for the members of the Supervisory Board, together with a resolution for a corresponding amendment of the Articles of Association of Instone Real Estate Group AG
3.	Uniform Resource Locator (URL) of the materials	https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV

5.	Alternative voting options	Vote in favor, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 8		
1.	Unique identifier of the agenda item	<u>8</u>
2.	Title of the agenda item	Resolution on the partial cancellation of the authorisation to issue convertible or warrant bonds, the creation of a new authorisation of the Management Board, the amendment of the Contingent Capital and corresponding amendments of the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favor, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 9		
1.	Unique identifier of the agenda item	<u>9</u>
2.	Title of the agenda item	Resolution on the creation of further authorised capital with the option of disapplying pre-emption rights and the corresponding amendment of the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html .
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favor, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 10		
1.	Unique identifier of the agenda item	<u>10</u>
2.	Title of the agenda item	Conversion of Instone Real Estate Group AG into a European company (SE – Societas Europaea) and appointment of the first auditor of the annual and consolidated financial statements for Instone Real Estate Group SE
3.	Uniform Resource Locator (URL) of the materials	https://ir.de.instone.de/websites/instonereal/English/6000/annual-general-meeting.html
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favor, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB

F. Specification of the deadlines regarding the exercise of other shareholder rights – additional agenda items		
1.	Object of deadline	Requests for additional agenda items (Section 122 (2) AktG)
2.	Applicable issuer deadline	09 May 2021, midnight (CEST); in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20210509, 22:00 UTC (Coordinated Universal Time)
F. Specification of the deadlines regarding the exercise of other shareholder rights – counter-motions		
1.	Object of deadline	Submission of counter-motions on a specific agenda item (Section 126 AktG) Counter-motions required to be published pursuant to Section 126 AktG are considered submitted during the meeting if the shareholder making the counter-motion has been properly legitimated and registered for the annual general meeting.
2.	Applicable issuer deadline	25 May 2021, midnight (CEST); in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20210525, 22:00 UTC (Coordinated Universal Time)
F. Specification of the deadlines regarding the exercise of other shareholder rights – election nominations		
1.	Object of deadline	Submission of election nominations (Section 127 AktG) Election nominations required to be published pursuant to Section 127 AktG are considered submitted during the meeting if the shareholder making the election nomination has been properly legitimated and registered for the annual general meeting.
2.	Applicable issuer deadline	25 May 2021, midnight (CEST); in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20210525, 22:00 UTC (Coordinated Universal Time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – submission of questions		
1.	Object of deadline	Submission of questions (only possible through the password-protected Online Service)
2.	Applicable issuer deadline	07 June 2021, midnight (CEST); in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20210607, 22:00 UTC (Coordinated Universal Time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – objection to resolutions		
1.	Object of deadline	Objection to resolutions by the annual general meeting (only possible through the password-protected Online Service)
2.	Applicable issuer deadline	On the day of the annual general meeting (09 June 2021), from the beginning of the annual general meeting until the end of the annual general meeting; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20210609, from the beginning of the annual general meeting until the end of the annual general meeting

Essen, April 2021

Instone Real Estate Group AG
Board of Management